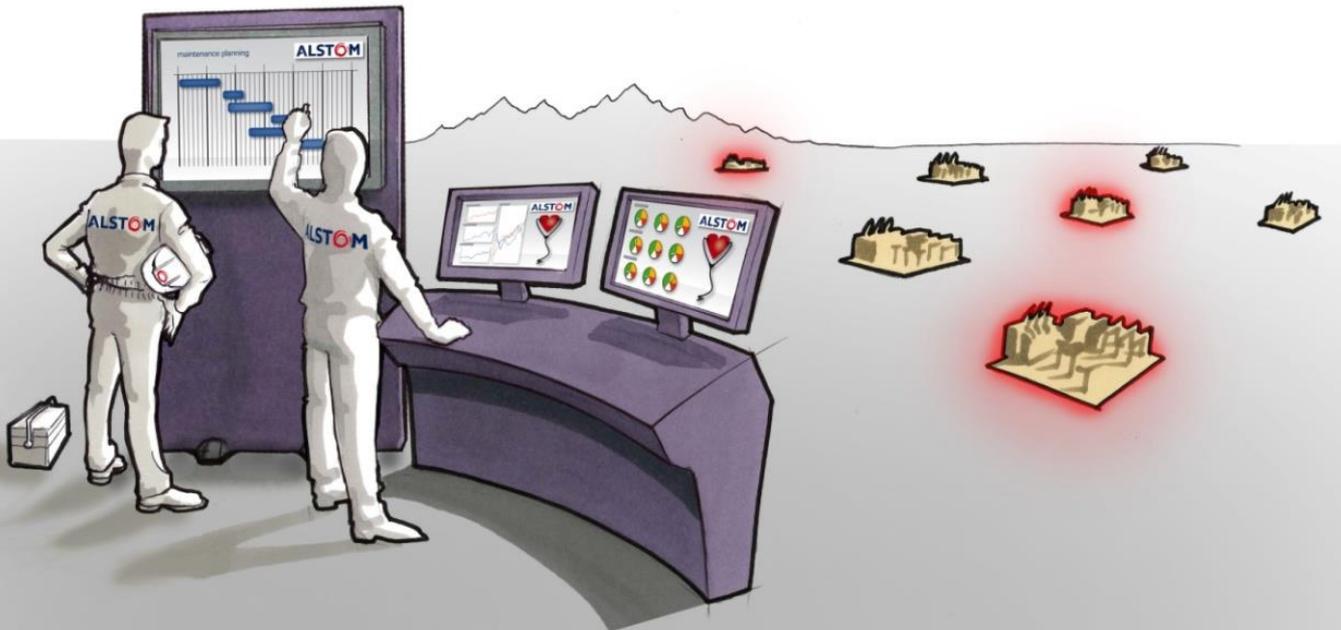


# Asset Management & Condition Monitoring

## Asset Management of Electrical System

Patricia Gómez Suárez

Sales Engineer – Software Solutions



GRID

**ALSTOM**

# Managing Electrical Assets: What's at stake?



## Asset Management Perspective



- How to develop the best **maintenance** strategy?
- How to develop the best **replacement** strategy?

## Operations Perspective



- How to **maximize** the use of the existing assets?
- How to operate with a **risk management** vision?

# Asset management: Customer needs



## Reliability

Avoid disaster events due to equipment failure  
Improve quality of service and reduce penalties



## Financial

Minimize the asset impact on the balance sheet  
Minimize the financial risk exposure  
Optimize total expenditures (CAPEX and OPEX)



## Strategic

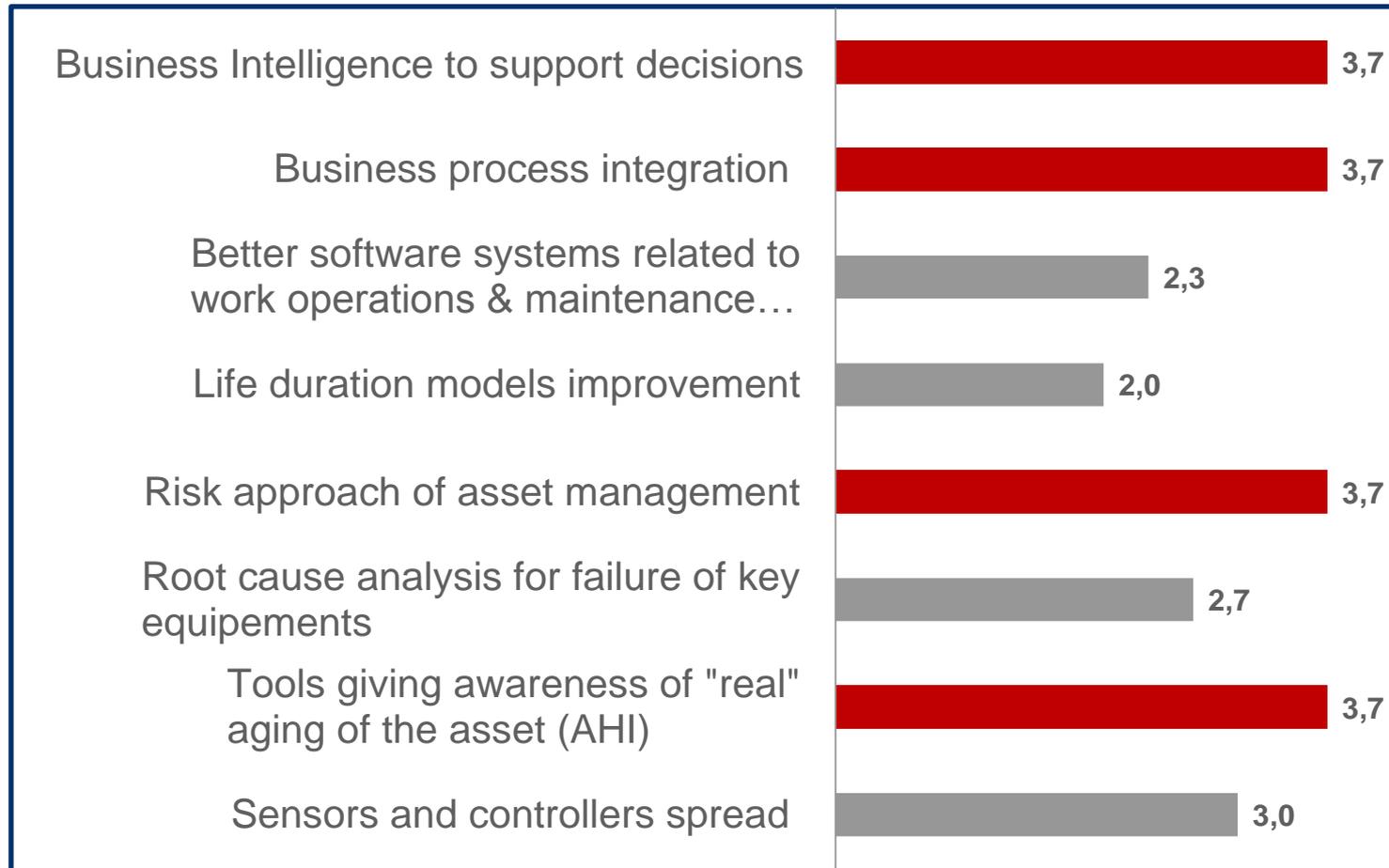
Collect information to build plans and performance objectives  
Define maintenance and replacement strategy  
Justify investment plans to regulators and shareholders



## Organizational

Bridge silo'ed organization - as per PAS 55 / ISO 55K standard  
Capture and grow knowledge  
Maximize the value of existing data and online monitoring tools

# An Asset management survey: Key investment priorities from utilities



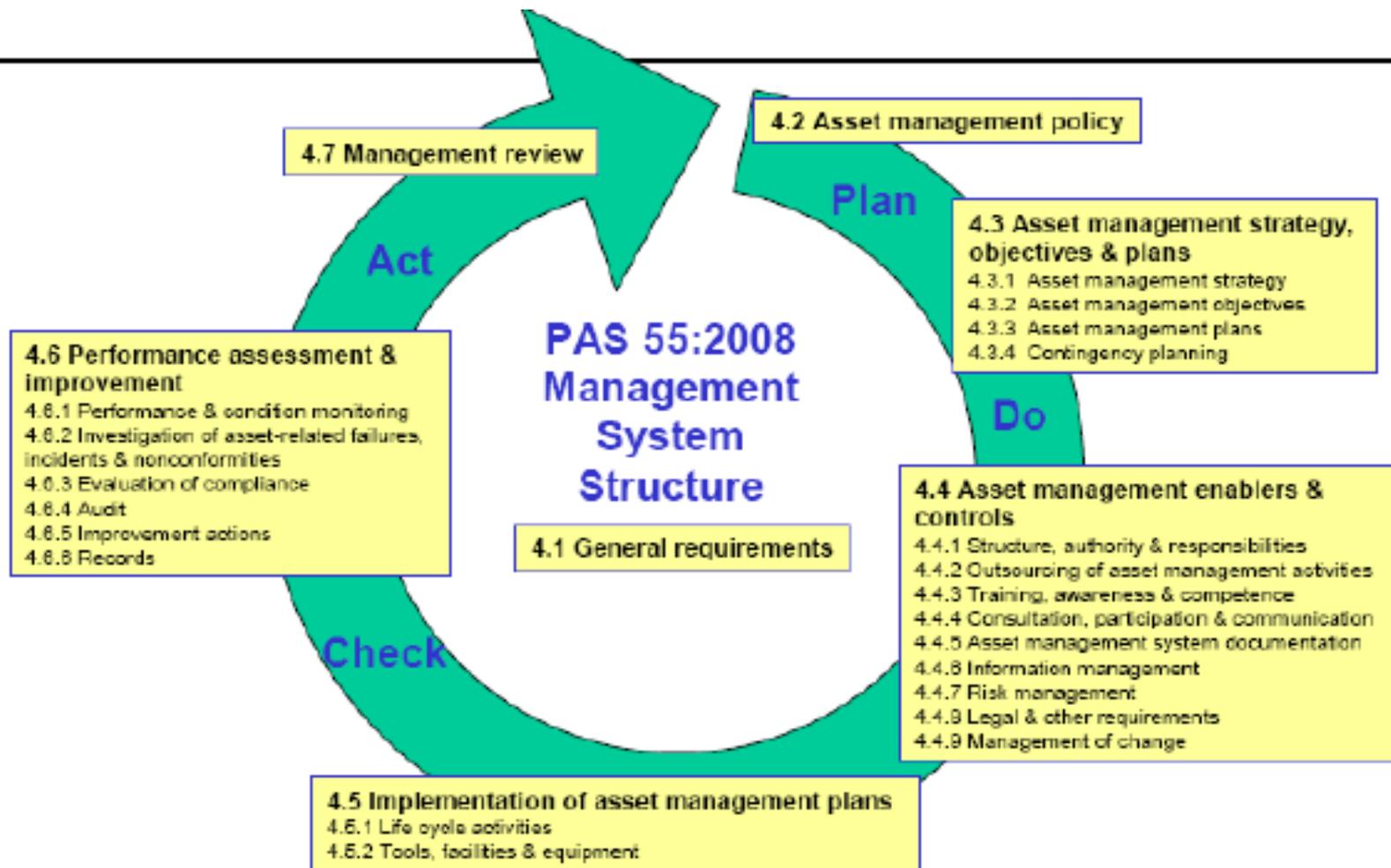
Source: Alstom Grid survey

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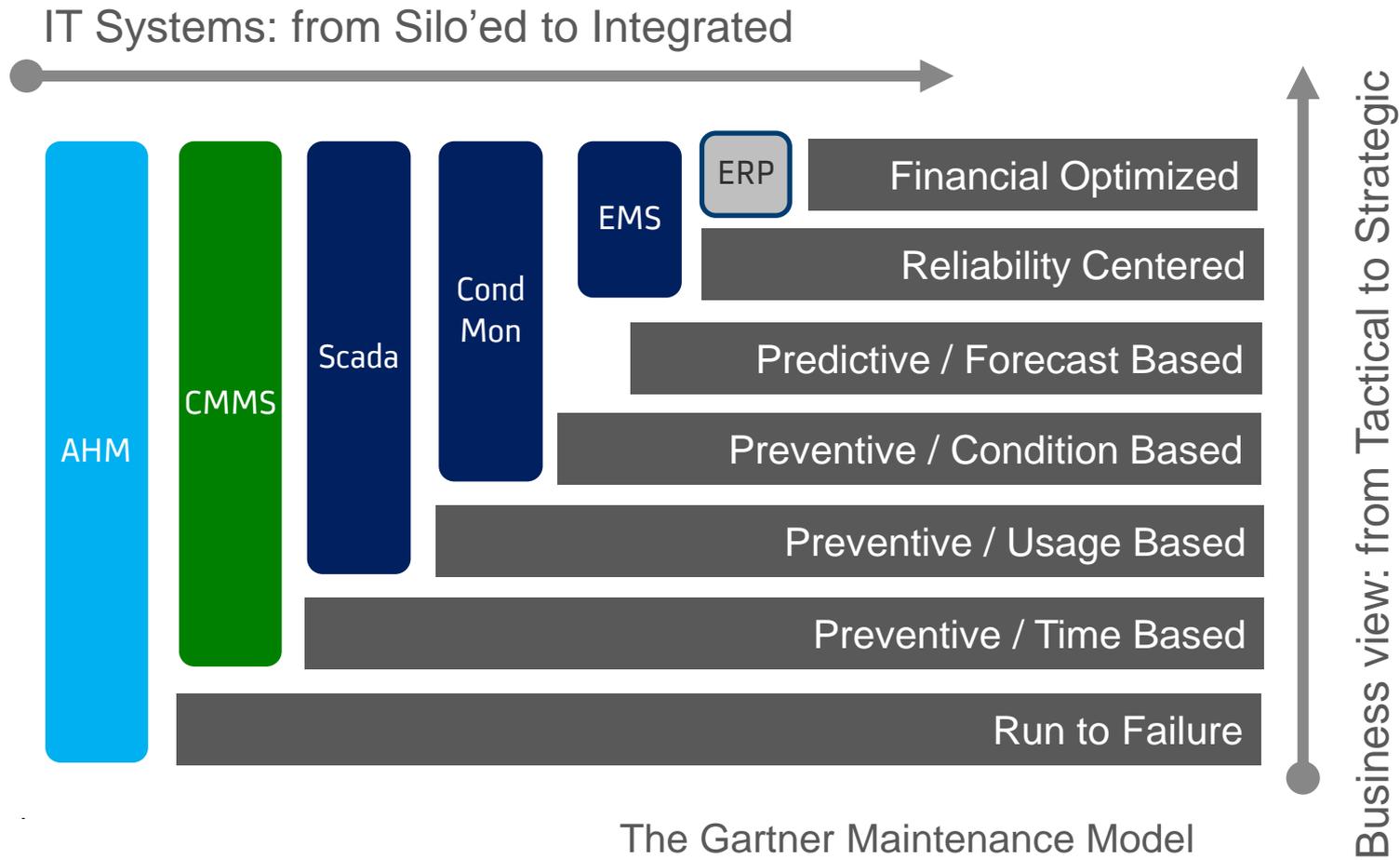
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# PAS 55 standard for Asset Management

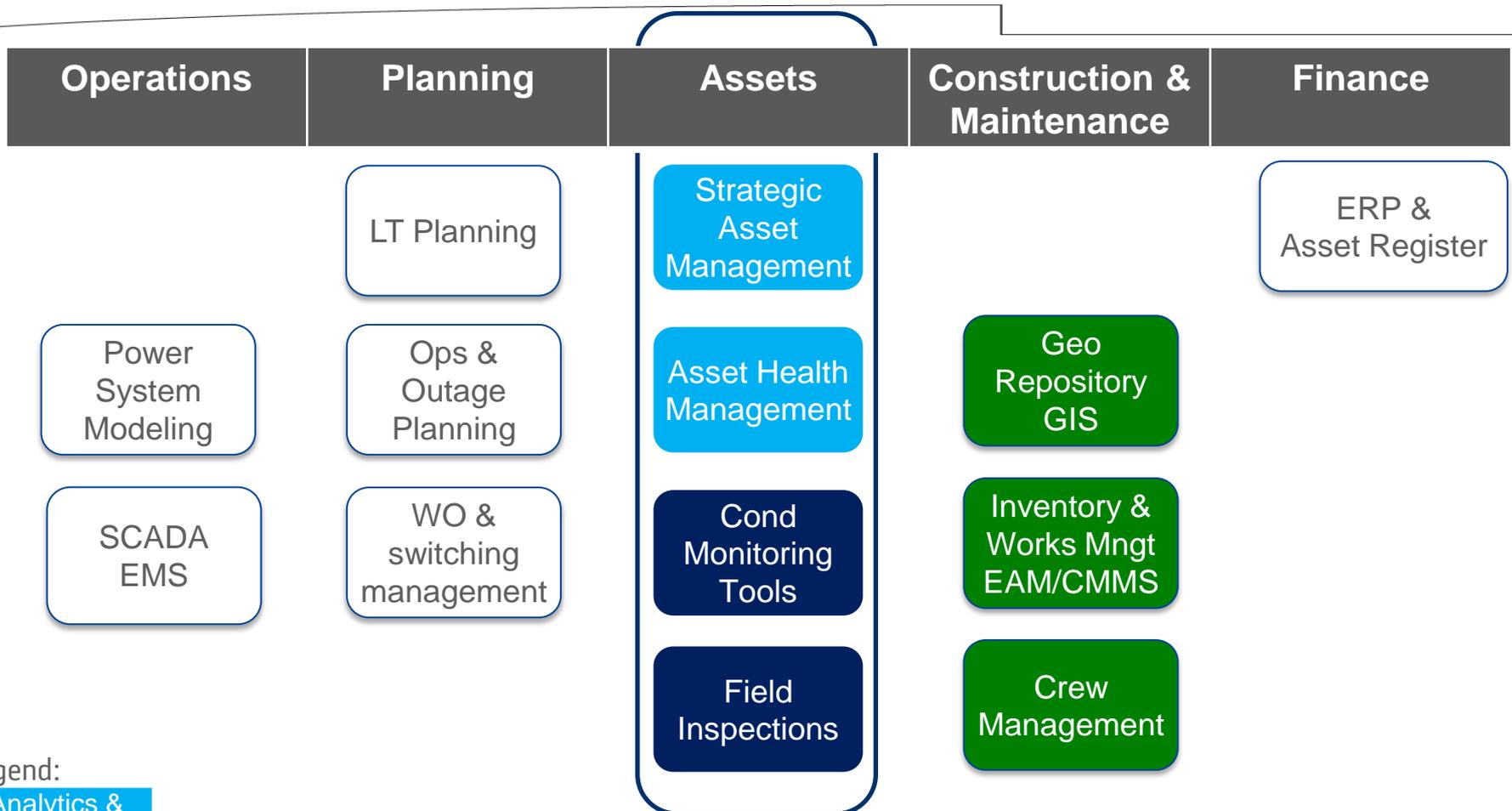
## Best practices & Improvement Cycle



# Asset Management: From Tactical to Strategic



# Electrical Asset Management Functional Utility map

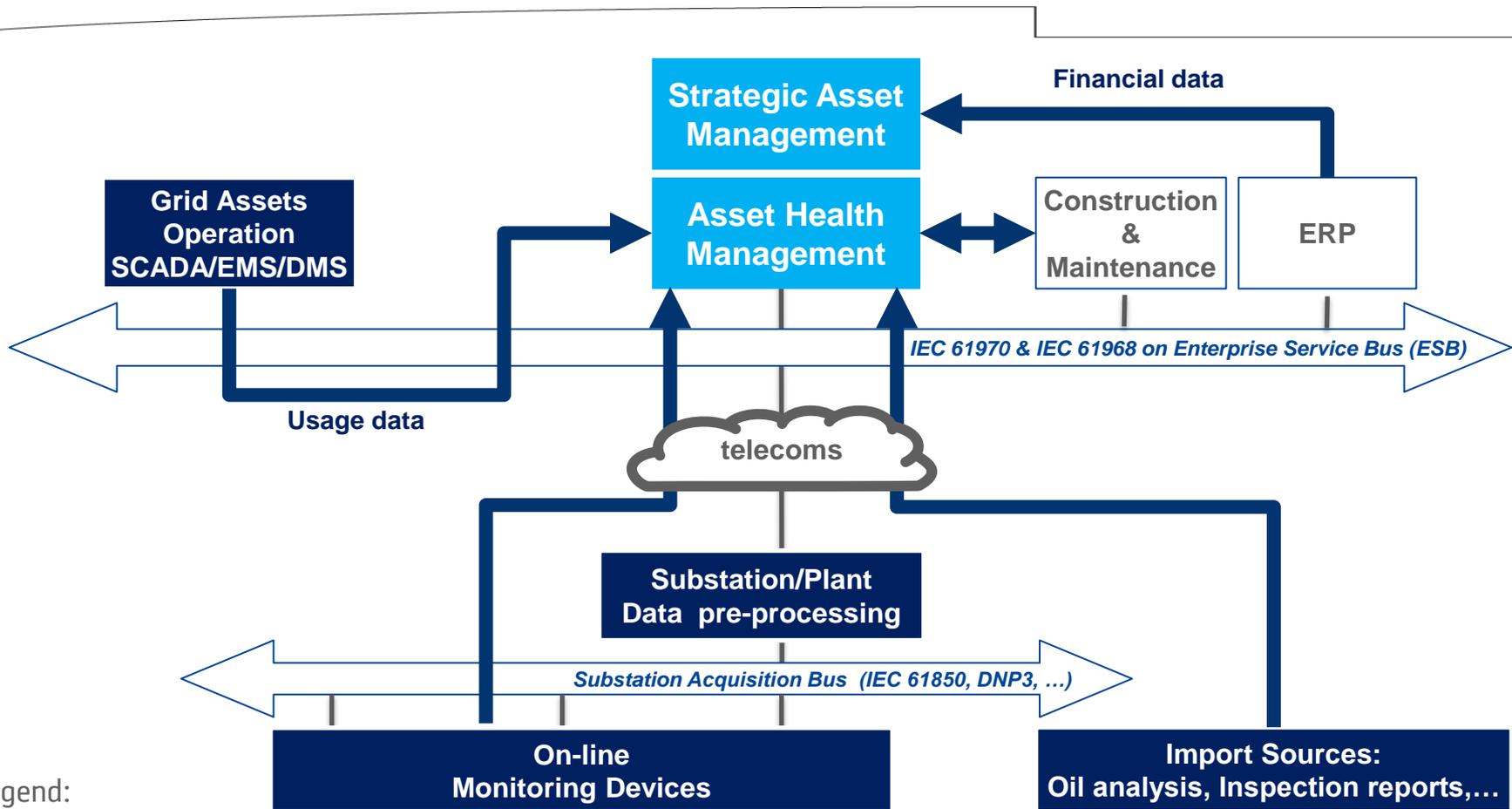


Legend:

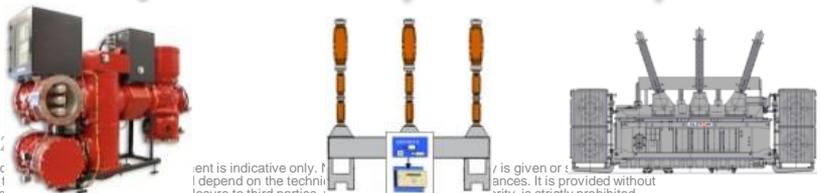
Analytics & Decision

Data Collection

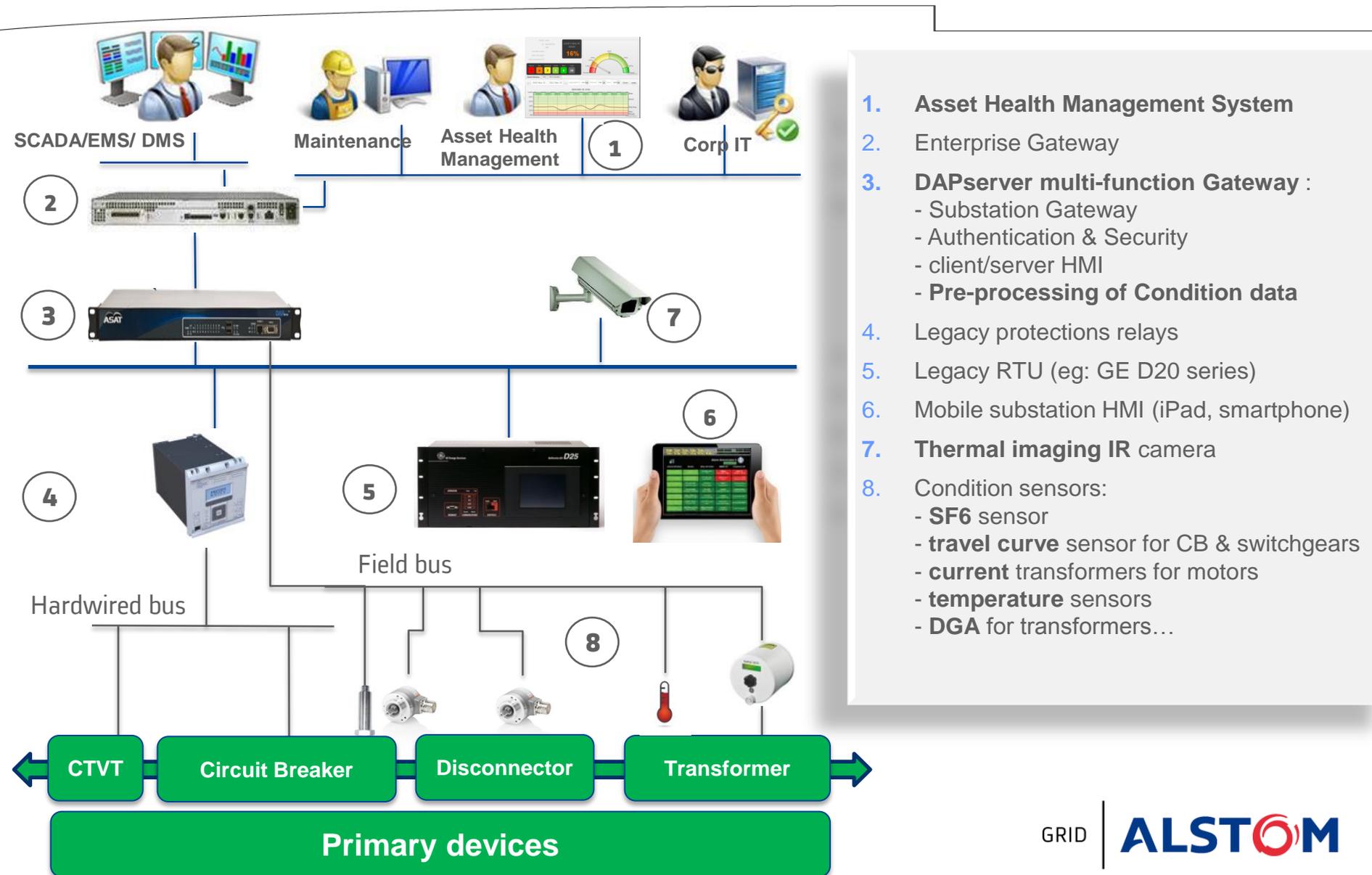
# From data collection to Enterprise IT



- Legend:
- Analytics & Decision
  - Data Collection



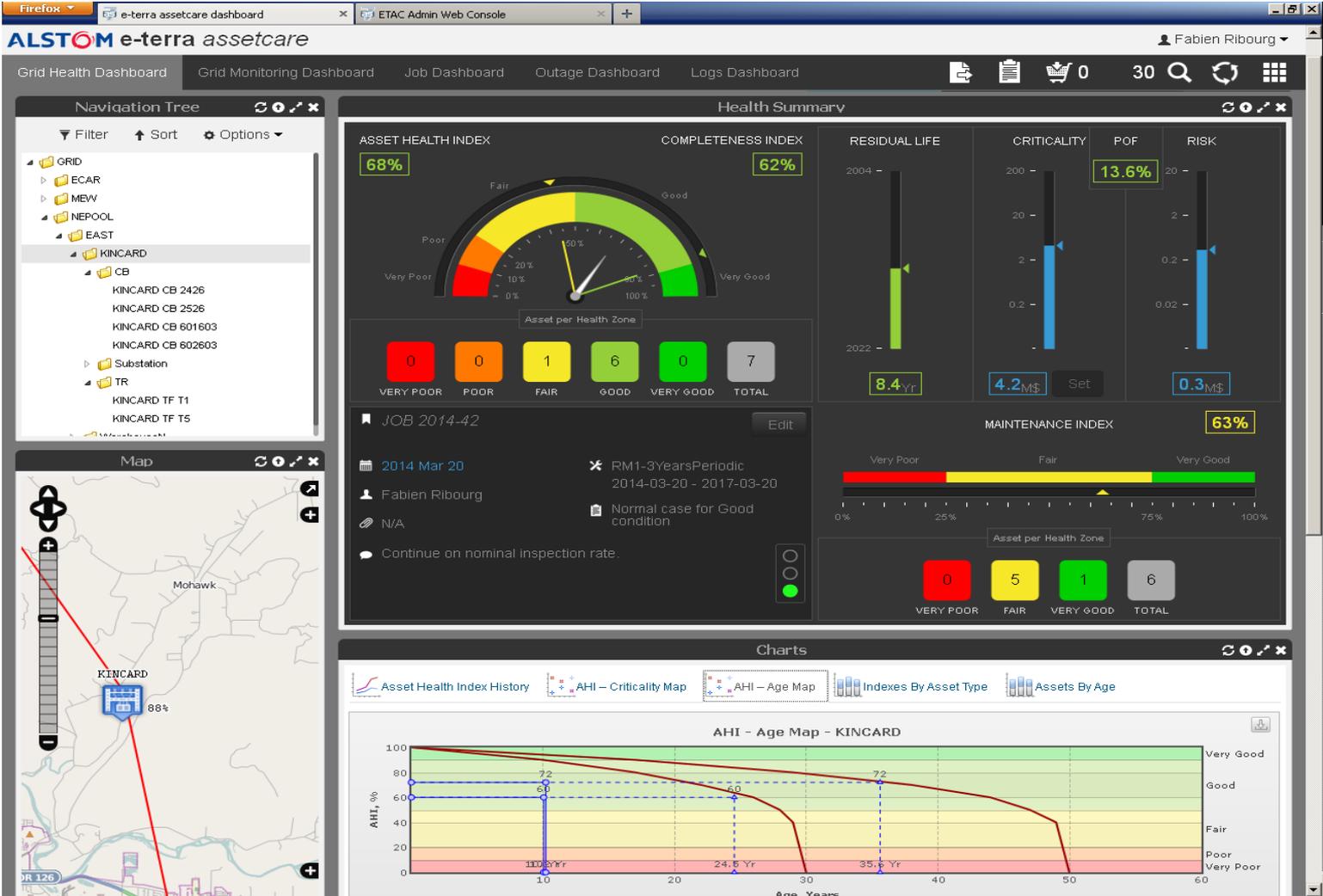
# Communication in legacy substations: Connecting Condition sensors with ASAT's DAP server



1. Asset Health Management System
2. Enterprise Gateway
3. DAPserver multi-function Gateway :
  - Substation Gateway
  - Authentication & Security
  - client/server HMI
  - Pre-processing of Condition data
4. Legacy protections relays
5. Legacy RTU (eg: GE D20 series)
6. Mobile substation HMI (iPad, smartphone)
7. Thermal imaging IR camera
8. Condition sensors:
  - SF6 sensor
  - travel curve sensor for CB & switchgears
  - current transformers for motors
  - temperature sensors
  - DGA for transformers...

# e-terraassetcare: the decision support tool

## Analytics for Maintenance and Replacement decisions



# Tailor-made Solutions Applicable to all Segments

## Transmission Fleet



## Distribution Fleet



## Generation Fleet



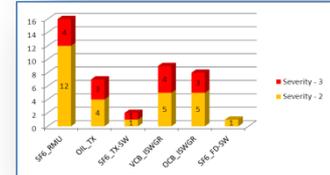
# Qatar Case study

## Business objectives: Priorities for condition based maintenance and repair

- Assess in live state the condition of 150,000 distribution assets (12 asset types)
- Identify equipment that need corrective action
- Maintenance and replacement decisions via a consistent methodology from a central system

## Outputs

- Consistent Analytics for all Assets
- Recommendations for action based on Condition & Risk
- Periodic reports for fleet assessment

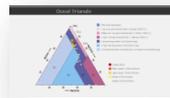


## Methodology Steps

1. Asset Health Models
2. Tablet-based Data Collection:



3. Analytics and reports



Asset ID	Asset Name	Asset Type	Asset Status	Asset Location
1	NEW SALATA 3	ID	2006	813628
2	NEW SALATA 3	ID	2003	3280
3	N.D.-16	OD	1994	135388
4	NEW WAKRAH SOUTH	ID	2006	8813919
5	Baharna HSQ South-3	ID	2007	8814323
6	Najeea West-11	OD	2004	15183
7	Najeea Sports Club	ID	2007	8813706
8	Fariq Blouch No-09	OD	2008	8816195
9	Doha Motor Showroom	OD	2006	18047/11
10	Ghanim Garden 2	ID	1996	1895708
11	Fahad Bin Abdullah	ID	2006	1701018619
12	Montaza School-1	OD	2007	8814080
13	FERIQ BALOUCH 10	OD	2007	8814925
14	TRADE GALLERY	ID	1993	122884-56
15	SH FB Jassem - B	ID	NA	8813058
16	IH COMPLEX-4 S/5-4	ID	2000	1852304
17	BANI HAJIR - 18	ID	2009	8817203

4. Criticality analysis  
 \$\$\$\$ €€€€

5. Risk-based Analysis & Decision process from Alstom's **e-terraassetcare**

## Business Outcome:

**Information / Optimized decisions / Avoided failures**

via a unique combination of:

- ✓ Field inspection skills
- ✓ Electrical expertise
- ✓ Advanced analytics and IT

Sr No.	SS No	Substation Name	SS Type	YOM	SR NO	MFG	Replacement Date
1	488	NEW SALATA 3	ID	2006	813628	Voltamp	09-02-2014
2	488	NEW SALATA 3	ID	2003	3280	Federal	09-02-2014
3	3065	N.D.-16	OD	1994	135388	South Wales	19-03-2014
4	10778	NEW WAKRAH SOUTH	ID	2006	8813919	Voltamp	12-01-2014
5	4427	Baharna HSQ South-3	ID	2007	8814323	Voltamp	20-03-2014
6	4008	Najeea West-11	OD	2004	15183	Federal	18-02-2014
7	1981	Najeea Sports Club	ID	2007	8813706	Voltamp	19-03-2014
8	3639	Fariq Blouch No-09	OD	2008	8816195	Voltamp	12-02-2014
9	3000	Doha Motor Showroom	OD	2006	18047/11	Emirates	20-03-2014
10	1034	Ghanim Garden 2	ID	1996	1895708	Emirates	26-01-2014
11	1049	Fahad Bin Abdullah	ID	2006	1701018619	Emirates	21-01-2014
12	1051	Montaza School-1	OD	2007	8814080	Voltamp	19-01-2014
13	3956	FERIQ BALOUCH 10	OD	2007	8814925	Voltamp	12-02-2014
14	2987	TRADE GALLERY	ID	1993	122884-56	Babcock	18-03-2014
15	20	SH FB Jassem - B	ID	NA	8813058	Voltamp	02-02-2014
16	16413	IH COMPLEX-4 S/5-4	ID	2000	1852304	Emirates	30-03-2014
17	2809	BANI HAJIR - 18	ID	2009	8817203	Voltamp	23-03-2014





# Asset Health Management & Analytics

with **e-terraassetcare**

Jean-Louis COULLON  
Asset Management Activity Director

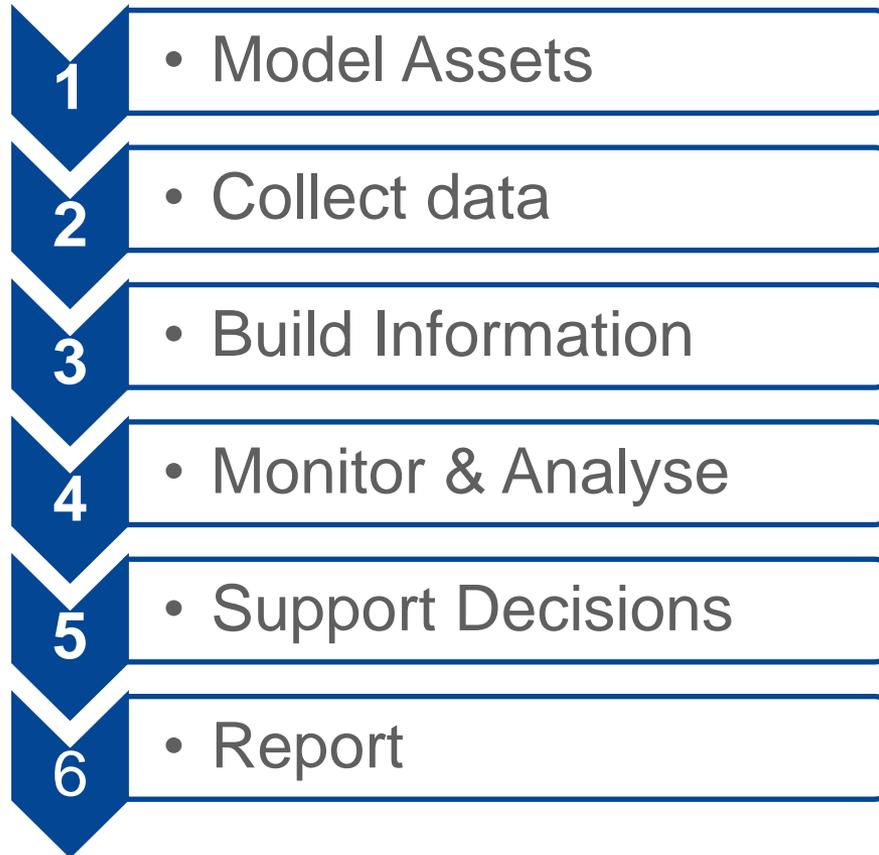


# Asset Health Management

## Summary of Objectives

- Consistent assessment of Assets health
- Identification of Assets needing action
- Identification of the remedial works that:
  - Optimize costs, risk & return
  - Achieve the business objectives of the Utility
  - Are aligned with the strategy of the Utility

# Asset Health Management Functional Steps



## Customer Value



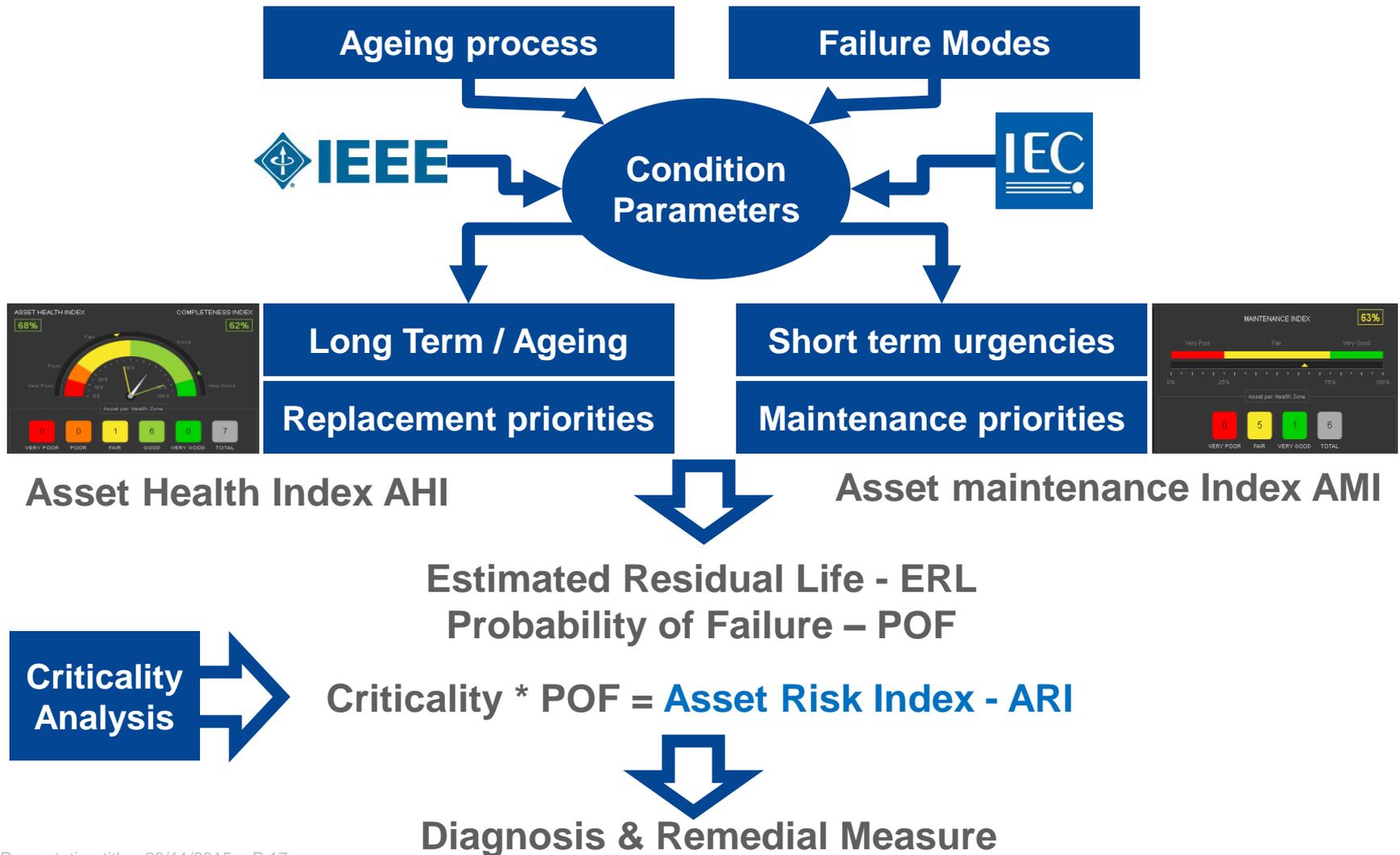
# e-terraassetcare

## Product Summary

- Core functionality
  - Data Collection services
  - Flexible Calculation engine for Asset Analytics (AHI, MI, ...)
  - Business Intelligence layer & Alerts detection
  - Contents Management System (documents, inspection files, reports, ..)
  - Support for Operator Decisions
- Integration in Utility Operation IT
  - SOA interfaces (EMS, EAM/CMMS, ...)
  - CIM based interface to EAM/CMMS (IEC 61968)
  - N-tiers architecture for scalability
  - Thin UI client (HTML5) for company-wide access
- Deployment:
  - Standalone or integrated (eg: to ALSTOM Grid EMS *e-terraplatform*)



# Health Management Analytics e-terraassetcare methodology



# Asset Health Management with e-terraassetcare

## Asset Health Index AHI and Health Zones

- **Purpose of AHI:**

- **Assess horizon for replacement (long term)**

- 5 normalized zones ABCDE are the most common

- Used to align Condition Parameters together

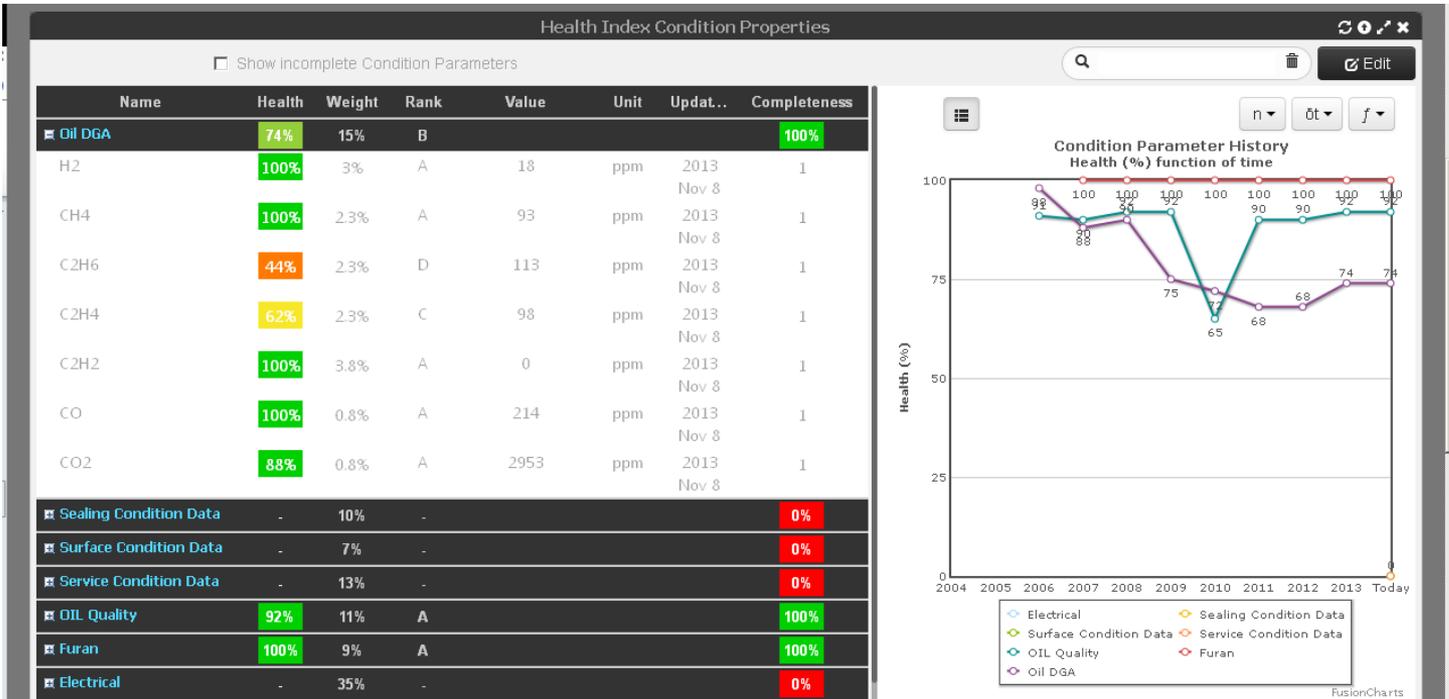


AHI	Health Zone	Expected Lifetime	Requirements
85-100	Very Good	> 15 Years	Normal Maintenance
70-85	Good	> 10 Years	Normal Maintenance
50-70	Fair	< 10 Years	Increase diagnostic testing, remedial work / replacement needed depending on criticality
30-50	Poor	< 3 Years	Plan for replacement or rebuild, considering criticality / consequence of failure
0-30	Very Poor	End of Life	Immediately replacement or rebuild

# Asset Health Management

## Condition Parameters: Multiple data sources

- Examples:
  - File Import (eg: Oil analysis files, site Inspection files)
  - On-line Condition Monitoring tools
  - Manual entries
  - EMS online/historical measurements (eg: LTC operations)
  - Calculated (eg: age)



# Asset Health Management with e-terraassetcare

## Maintenance Index AMI & severity zones

- **Purpose of AMI:**
  - Define domains and urgency for action (short term)
- Ex of Normalized zones ABCD

AMI	Severity	timeframe	Requirements
40-100	Normal	3 years	Normal Inspection period
40-15	Non-Urgent	< 1 year	Action needed – when convenient
15-5	Urgent	< 3 months	Urgent Action to be planned
0-5	Critical	< 3 weeks	Immediate Action

- AMI allows for implementing Time-based, Usage-based or Condition-based models

# e-terraassetcare

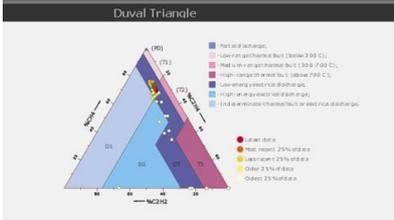
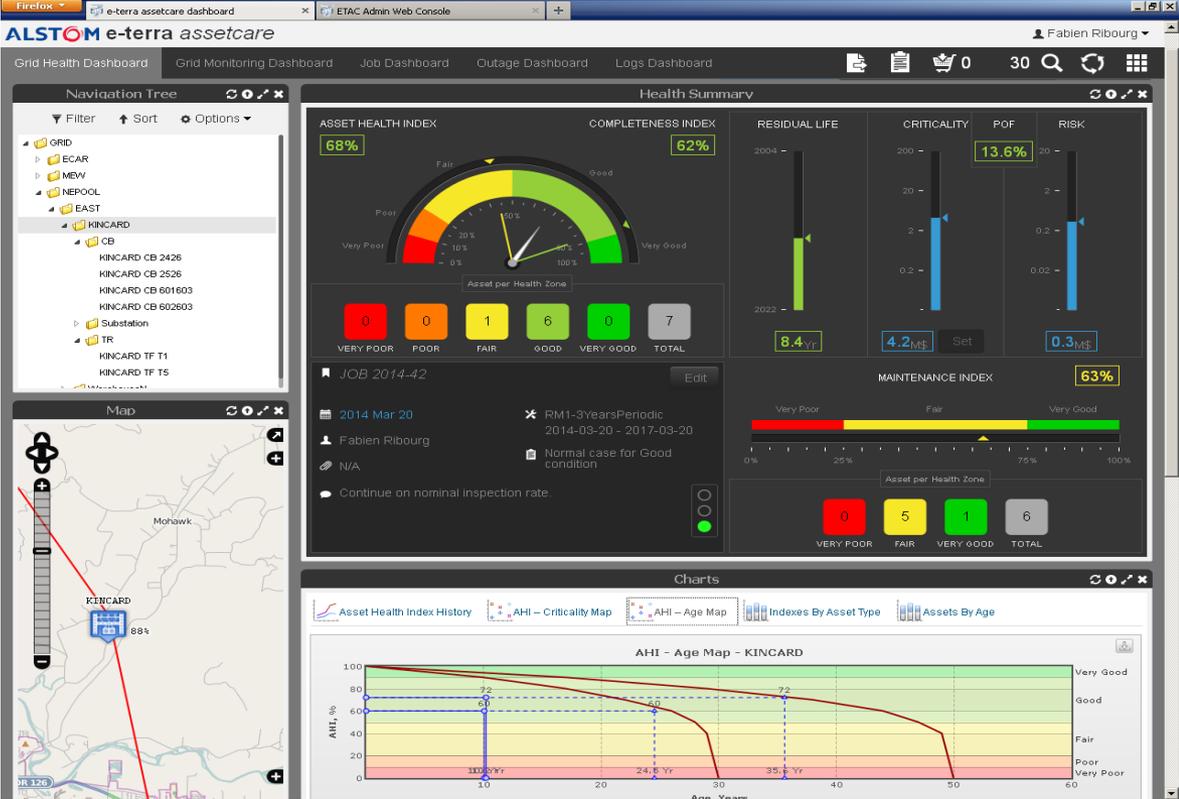
## Summary of Analytics

	Index	Name	Purpose
1	AHI	Asset Health Index	What is the health in a replacement/end of life perspective ?
2	AMI	Maintenance Index	Where is the severity & urgency for action ?
3	CPLI	Completeness Index	Do we have all required data ?
4	ERL	Estimated Residual Life	How many years are left ?
5	POF	Probability of Failure	Of a major failure
6	ACI	Criticality Index	What is the \$/€/... impact in case of failure ?
7	ARI	Risk Index	My exposure in \$/€/... = ACI*POF
8	RM	Remedial Measure	What should I do ?

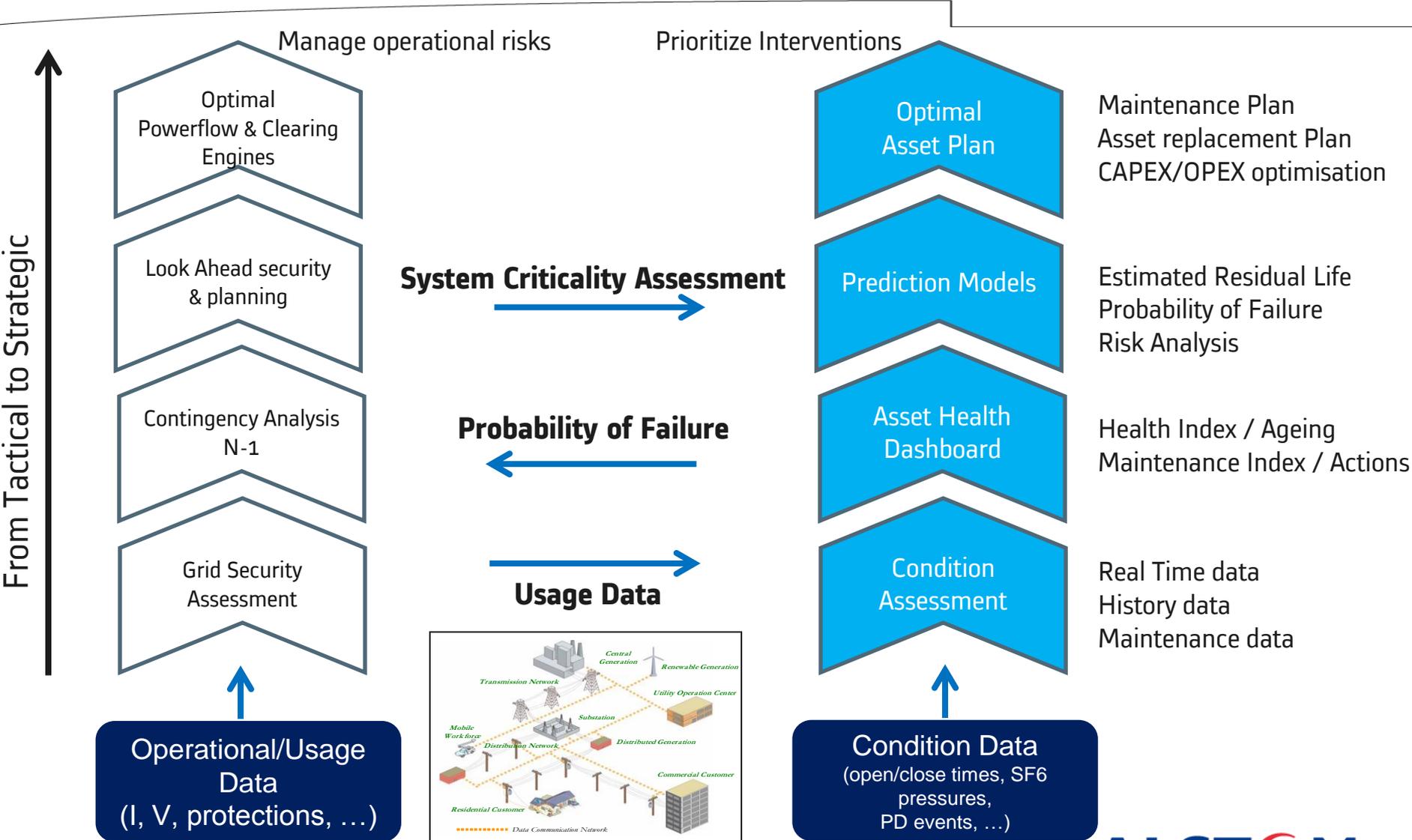
# Taking Actions: Available Workflows in **e-terraassetcare**

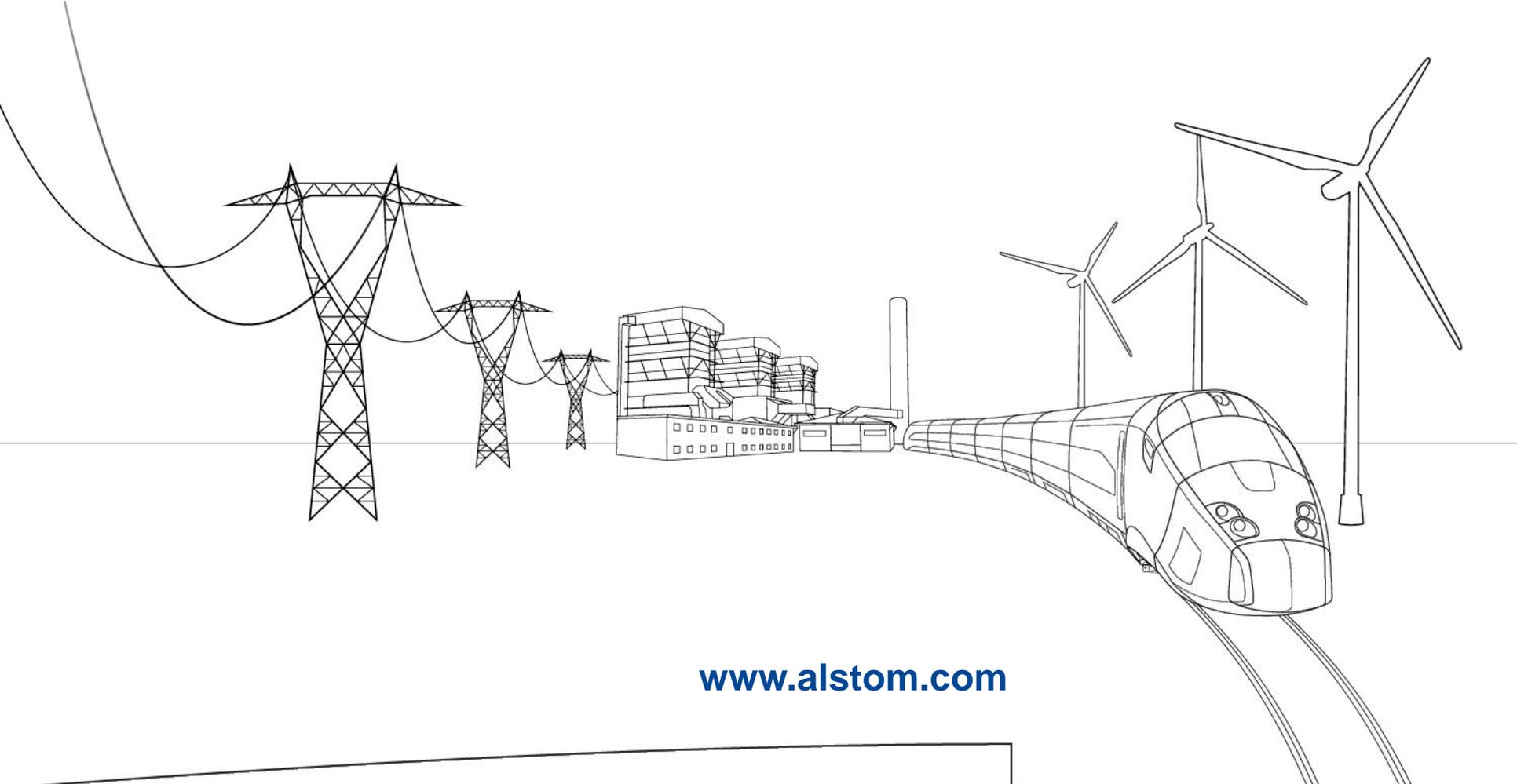
- Alerts Management
  - Condition Alerts (from Index calculator)
  - Network Alerts (from EMS)
  - Job Alerts (events from workflows)
  - Actions: ACK, DELETE, CREATE JOB
- Actions (preventive, corrective, replacement, ...)
  - Internal actions: Jobs
  - Internal+external actions: Jobs + Work Order
  - Can be attached to a List of Assets
- Outage Approval
  - Basic OK/NOK

# e-terraassetcare Asset Health Dashboard: Analytics for Maintenance and Replacement decisions



# Grid Operation and Assets Management: Integrated for System Reliability & Value





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