After six years, EPM returns to the international capital markets with a bond placement that demonstrates the support of global investors

- EPM allocated U.S. dollar-denominated bonds totaling USD 1,000 million in the international capital markets, strengthening its liquidity and supporting its medium-term financial plan

- Demand for the issue was twice the amount offered, with investors from the United States, Canada, Europe, Asia, and Latin America participating

- The Company highlighted this important financial support as a sign of credibility and certainty amid global financial volatility and the current climate challenges affecting the energy sector

Medellín, Thursday, November 5, 2026 (@EPMestamosahi) | EPM today completed its seventh bond placement in the international capital markets, totaling USD 1,000 million. This transaction, which is expected to close with the bond issuance on November 10, 2026, marks the Company's return to these financial markets after six years and reaffirms investors' confidence in its performance, financial strength, and future prospects.

This placement and the contemplated bond issuance will strengthen the Company's liquidity, meet its medium-term financial needs, and contribute to the sustainability needed to continue providing utility services while maintaining quality, reliability, and continuity. The transaction is part of a responsible and proactive financial strategy aimed at meeting the Company's corporate needs and advancing the pre-funding of its anticipated requirements for 2027.

"Our business strategy combines sustainability, financial discipline, and value creation for society. The response from international investors confirms the confidence that EPM inspires, the strength of our business model, and our capacity to continue generating well-being and development in the territories where we are present," said John Maya Salazar, CEO of EPM.

International support for EPM's strategy

The bond allocation, made on Thursday, November 5, received orders from a diversified group of investors from the United States, Canada, Europe, Asia, and Latin America. Once issued at the closing of the transaction, the bonds will consist of a seven-year tranche denominated in U.S. dollars, totaling USD 1,000 million and maturing in 2033.

"The issuance will strengthen our financial position, increase our flexibility to face the challenges of the energy sector, and allow us to anticipate the future needs of the Company, ensuring the continuity and quality of utility services for millions of people," stated John Maya Salazar, CEO of EPM.

This result is particularly significant in an environment marked by challenges for the energy sector and by the volatility of international markets, demonstrating investors' confidence in EPM's capacity to manage these challenges and continue executing its long-term business strategy.

A placement backed by the highest international standards

The placement was preceded by a rigorous due diligence process conducted in accordance with international standards, in which financial, operational, legal, regulatory, and sustainability aspects of the Company were evaluated.

This analysis was supported by the audit firm Ernst & Young and credit rating agencies, as well as local and international legal counsel; for the legal component, EPM received specialized support from Clifford Chance US LLP and Mosquera Abogados.

Bonds with a Baa3 investment-grade rating

In line with this support, Moody's Ratings assigned an investment-grade rating of Baa3 to the bonds to be issued, matching EPM's current solid international rating.

This agency's report highlights EPM's robust market position, its strategic importance for the region, and the adequate diversification of its utility services operations. The analysis also considers the sector's hydrological challenges through 2027, a reality that EPM is proactively addressing through this transaction to safeguard its cash flow and maintain its financial stability.

In turn, Fitch Ratings assigned a BB rating matching the issuer rating and highlighted the strength of EPM's asset base and the maturity of its regulated markets.

A detail

The securities, to be listed on the Singapore Exchange, were placed and will be issued in a transaction under Rule 144A and Regulation S of the U.S. *Securities* Act of 1933.

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