

EPM Group's third-quarter financial results reflect its commitment to contributing to well-being amid challenges

- EPM Group reported net income of COP 2.8 billion and, at EPM, COP 2.5 billion, -24% and -25% compared to the same period in 2024
- It invested COP 3.2 billion in infrastructure projects that respond to the needs of communities and territories
- The Group generated value added of COP 14.1 billion and transferred COP 2,252 thousand million to the District of Medellín, earmarked for strengthening social investment in the city

Medellín, Tuesday, November 4, 2025 (@EPMestamosahi) | At the end of the third quarter of 2025, EPM Group reported consolidated revenues of COP 28.8 billion, EBITDA of COP 8.5 billion, and net income of COP 2.9 billion.

The distribution of net income by segment was 50% in energy distribution, 43% in generation, 15% in water supply, sewerage, and wastewater management, 5% in transmission, and 2% in natural gas. For its part, EPM (parent company) posted revenues of COP 13 billion, EBITDA of COP 5.6 billion, and net income of COP 2.5 billion. Affiliates and subsidiaries contributed COP 631 thousand million through the equity method, equivalent to 25% of the Company's net income.

Financial Status of EPM Group and EPM

Results	EPM Group	Variation	EPM	Variation
Revenues	\$29	-5%	\$13	-6%
Operational Results	\$6,2	-18%	\$4,3	-24%
Operational Margin	22%	-14%	33%	-20%
EBITDA	\$8,5	-9%	\$5,6	-8%
EBITDA Margin	30%	-6%	44%	-4%
Comprehensive Income	\$2,8	-24%	\$2,5	-25%
Net Margin	10%	-21%	19%	-20%

Figures in COP billion

	EPM Group	Variation	EPM	Variation
Assets	\$84	+0,3%	\$69	+3%
Liabilities	\$49	+0.2%	\$36	+5%
Equity	\$34	+1.1%	\$33	+1%

Figures in COP billion

Debt/EBITDA Ratio

The Debt/EBITDA ratio remained below the contractual limit of 3.5, with debt service coverage of 2.98 for the Group and 3.47 for EPM (parent company). The level of indebtedness was 40% for the Group and 39% for EPM, which supports stability and the capacity to continue meeting commitments.

These figures show that, although operations remain profitable, the decline in margins and net results signals growing pressure on profitability and cash flow.

Strategic Challenges in a Demanding Environment

EPM Group operates in a complex and highly competitive regulatory environment, where service provision requires supply reliability, efficient infrastructure, and careful management of rising costs, especially in remote areas. Added to this are delayed reimbursement of subsidies and the risk of losing self-sufficiency in natural gas, affected since last year by the decline in the wholesale market, supply restrictions, lower consumption, and lower rates.

In this scenario, marked by high social investment and strategic projects such as Hidroituango, cash management becomes a determining factor to ensure sustainability and avoid risks in the execution of commitments. This calls for a strategic vision that balances social purpose with financial strength, ensuring that today's decisions do not compromise the capacity to respond to future challenges.

EPM Group's financial results for the third quarter of 2025 reflect a strategy focused on sustainability, operational efficiency, and commitment to territorial development. In this context, the austerity measures adopted are not merely a response to a specific juncture, but part of a strategic vision that seeks to strengthen the organization's financial resilience in the face of possible adverse conditions in the economic environment.

Investments That Transform Territories and Improve Lives

In an environment marked by regulatory challenges, economic pressures, and transformations in the energy sector, EPM Group remains committed to financial sustainability and social development. Strategic management, focused on ensuring supply reliability, optimizing infrastructure, and responding to the needs of the territories, has been key to facing a complex context that requires responsible decisions and a long-term vision.

At the end of the third quarter of 2025, the Group's financial results reflect this capacity for adaptation and leadership, with investments that generate economic, social, and environmental value in Colombia and other countries in the region.

Between January and September 2025, EPM Group allocated **COP 3.2 billion** to infrastructure projects aimed at guaranteeing the quality, continuity, and coverage of public utilities for millions of people. These investments are materializing in strategic projects such as the **second stage of Hidroituango**, with the construction of generation units 5 to 8, essential for strengthening the country's energy stability; the **modernization of power plants**; the **expansion, replacement, and**

uprating and reinforcement of electrical networks; strengthening the water and sewerage system; and the expansion of natural gas service in Antioquia.

In figures, **COP 711 thousand million were invested in Hidroituango, COP 189 thousand million in modernization of power plants, COP 1.6 billion in energy distribution and retail, COP 38 thousand million in natural gas projects, and COP 662 thousand million in water supply, sewerage, and solid waste management.**

These projects not only improve service provision for current users, but also prepare the territories for future generations, generating employment and well-being in **Colombia, Chile, El Salvador, Guatemala, Mexico, and Panama**. Each project is designed to raise the quality of life, strengthen the social fabric, and boost local economies.

Generating Value with Direct Impact on Communities, Suppliers, and Job Creation

EPM Group reaffirms its commitment to the development of the territories where it operates by generating value added of COP 14.1 billion in the third quarter of 2025. This result reflects efficient management in the provision of essential public utilities and in the execution of projects that boost the economy, generate employment, and improve the quality of life of millions of people.

A significant part of this value (COP 4.6 billion) was transferred to the State and communities through the payment of taxes, fees, and contributions, as well as through the implementation of social and environmental programs that directly impact citizens. In addition, COP 4.4 billion were allocated to financial providers, goods, and services, COP 2.7 billion were reinvested in the company to continue strengthening operations, and COP 2.2 billion were directed toward direct and indirect job creation.

In Medellín, the city where EPM was founded more than seven decades ago, the company made transfers of COP 2.2 billion to the District, as part of the COP 2.6 billion corresponding to 55% of the 2024 net income. These resources are essential for promoting social programs that benefit thousands of families in the city.

In this scenario, marked by high social investment and strategic projects, EPM Group reaffirms its long-term vision: to guarantee the provision of essential services without compromising the capacity to respond to future challenges.