

Relevant information

Medellin, October 7, 2019

NOTICE OF CALL FOR THE GENERAL MEETING OF BONDHOLDERS OF THE ISSUES RELATING TO THE EPM PUBLIC DEBT BOND ISSUE AND PLACEMENT

Alianza Fiduciaria S.A. (hereinafter “Alianza Fiduciaria”) in its capacity as Legally Authorized Representative of the Public Debt Bondholders of Empresas Públicas de Medellín E.S.P. (hereinafter “EPM”), in accordance with the provisions of Decree 2555 of 2010, and at the request of EPM, the **first-call decisive meeting of the Regular Meeting of the Bondholders of the issues corresponding to the EPM Public Debt Bond Issue and Placement may be called.**

The Meeting will be held on October 21, 2019, at 11:00 a.m. in the EPM Building, located at Carrera 58 # 42-125 in the city of Medellín. Registration will begin at 10:00 a.m.

The purpose of the meeting is to consider and request the authorization of the Bondholders to carry out the merger by absorption between EPM as the absorbing company and Empresas Públicas de Rionegro S.A.S. E.S.P. (hereinafter EPRIO) as the absorbed company.

The outstanding amount of the loan is described below:

Stretch	Lot	Series	Date of issue;	Maturity date	Outstanding issue amount	Term in years	ISIN
Third Party	First	A15a	21-apr-09	21-apr-24	198,400	15	COE25CB00047
Fourth	First	A12a	14-dec-10	14-dec-22	119,900	12	COE25CB00104
		A20a	14-dec-10	14-dec-30	267,400	20	COE25CB00112
Fifth	First	A10a	04-dec-13	04-dec-23	96,210	10	COE25CB00138
		A20a	04-dec-13	04-dec-33	229,190	20	COE25CB00120
	Second	A10a	04-dec-13	04-dec-23	130,000	10	COE25CB00138
Sixth	First	A6a	29-jul-14	29-jul-20	125,000	6	COE25CB00153
		A12a	29-jul-14	29-jul-26	125,000	12	COE25CB00161
		A20a	29-jul-14	29-jul-34	250,000	20	COE25CB00179
Seventh	First	A5a	19-mar-15	19-mar-20	120,000	5	COE25CB00187
		A12a	19-mar-15	19-mar-27	120,000	12	COE25CB00203
		A20a	19-mar-15	19-mar-35	260,000	20	COE25CB00195
Total					2,041,100		

* Values in millions of pesos

The proposed agenda is as follows:

1. Verification of quorum
2. Reading and approval of the agenda
3. Election of president and secretary of the meeting

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4. Presentation of the report prepared by EPM on the issues to be considered by the Assembly
5. Concept of Alianza Fiduciaria in its capacity as Legally Authorized Representative of Bondholders
6. Consideration and decision of Bondholders on issues submitted for their approval
7. Drafting, reading and approval of the meeting minutes

Pursuant to the provisions of Article 6.4.1.1.22 of Decree 2555 of 2010 issued by the Superintendencia Financiera de Colombia [Superintendence of Finance of Colombia], since it is a first call meeting, the affirmative vote of a plural number representing the numerical majority of the Holders present and eighty percent (80%) of the outstanding amount of capital of the total outstanding issues belonging to EPM's Public Debt Bond Issue and Placement Program is required. Bondholders are expressly advised that, if there is no quorum to deliberate and decide at the meeting of the first call with respect to the aforementioned issues, a second meeting will be called at which a valid decision may be made with the affirmative vote of a plural number representing a numerical majority of the Holders present and forty percent (40%) of the outstanding amount of capital of the total outstanding issues belonging to EPM's Public Debt Bond Issuance and Placement Program. If there is no quorum to deliberate and decide at the second call meeting, a new meeting shall be called, at which the presence of any number of plural Bondholders shall be sufficient to deliberate and decide validly.

Decisions adopted by the Annual Bondholders' Meeting subject to law shall be binding even on absent or dissenting Bondholders.

Considering that EPM's bonds were issued in dematerialized form, DECEVAL S.A. will issue a Global Certificate for the Exercise of Corporate Rights, which will accredit the ownership of the bonds. Those who intend to act on behalf of a legal entity must submit the certificate of incorporation and legal representation, with a date of issue of no more than one month, to Alianza Fiduciaria at the meeting, in its capacity as Legally Authorized Representative of the Bondholders, and, if it is an individual, he/she must submit his/her citizenship card. Bondholders who are unable to attend personally may be represented by proxy, who must present the power of attorney duly granted in full compliance with legal requirements.

From the date of publication of this notice until the meeting is held, the report prepared by EPM on the issues to be considered at the Meeting, as well as the concept of the Bondholders' Legally Authorized Representative, the concept of the risk qualifier, and the power of attorney template in the event in which the Bondholders wish to be represented by a proxy at the meetings, are available to the Bondholders at: i) EPM offices, located at Carrera 58 No. EPM. 42 – 125, Edificio Inteligente, Medellín, ii) the EPM website www.epm.com.com, iii) the offices of the Bondholders' Legally Authorized Representative, Alianza Fiduciaria, located at Carrera 43A # 14-57 Piso 7, Edificio San Francisco, Medellín, iv) the offices of the Superintendencia Financiera de Colombia, located at calle 7 # 4-49, Bogotá, v) the offices of the Bolsa de Valores de Colombia [Colombian Stock Exchange], located at Carrera 7 # 71-21 Torre B Piso 12, Edificio BVC, Bogotá and vi) the offices of DECEVAL, located at calle 24A # 59-42 Torre 3 Oficina 501, Bogotá.

Likewise, the Merger Agreement with its annexes are available to Bondholders at EPM offices, located at Carrera 58 No. 42 – 125, Edificio Inteligente, Medellín and at the website www.epm.com.com.

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