

Relevant Information

Call Notice for the General Bondholders' Meeting for the issues corresponding to the EPM Public Debt Issuance and Placement Program

Alianza Fiduciaria S.A. (hereinafter "Alianza Fiduciaria") in its capacity as Legally Authorized Representative of the Public Debt Bondholders of Empresas Públicas de Medellín E.S.P. (hereinafter "EPM"), in accordance with the provisions of Decree 2555 of 2010, and at the request of EPM, the **second-call decisive meeting of the Regular Meeting of the Bondholders of the issues corresponding to the EPM Public Debt Bond Issue and Placement may be called.**

The Meeting will be held on October 13, 2019, at 11:00 a.m. in the EPM Building, located at Carrera 58 # 42-125 in the city of Medellín. Registration will begin at 10:00 a.m.

The purpose of the meeting is to consider and request the authorization of the Bondholders to carry out the merger by absorption between EPM as the absorbing company and Empresas Públicas de Rionegro S.A.S. E.S.P. (hereinafter EPRIO) as the absorbed company.

The outstanding amount of the loan is described below:

Stretch	Lot	Series	Date of issue;	Maturity date	Outstanding issue amount	Term in years	ISIN
Third	First	A15a	21-apr-09	21-apr-24	198,400	15	COE25CB00047
Fourth	First	A12a	14-dec-10	14-dec-22	119,900	12	COE25CB00104
		A20a	14-dec-10	14-dec-30	267,400	20	COE25CB00112
Fifth	First	A10a	04-dec-13	04-dec-23	96,210	10	COE25CB00138
		A20a	04-dec-13	04-dec-33	229,190	20	COE25CB00120
	Second	A10a	04-dec-13	04-dec-23	130,000	10	COE25CB00138
Sixth	First	A6a	29-jul-14	29-jul-20	125,000	6	COE25CB00153
		A12a	29-jul-14	29-jul-26	125,000	12	COE25CB00161
		A20a	29-jul-14	29-jul-34	250,000	20	COE25CB00179
Seventh	First	A5a	19-mar-15	19-mar-20	120,000	5	COE25CB00187
		A12a	19-mar-15	19-mar-27	120,000	12	COE25CB00203
		A20a	19-mar-15	19-mar-35	260,000	20	COE25CB00195
Total					2,041,100		

* Values in millions of pesos

The proposed agenda is as follows:

1. Verification of quorum
2. Reading and approval of the agenda
3. Election of president and secretary of the meeting
4. Election of the commission verifying the minutes.

