



## **Capital Market of Chile Backed Up the Second Issuance of Bonds of EPM's Affiliate, Aguas Antofagasta**

- **Aguas Antofagasta awarded bonds in local Chilean currency worth an equivalent of USD 175.9 million**
- **Investors from insurance companies, banks, pension funds, mutual funds, investment funds and brokerage firms once again participated in the operation**

For the second time, trust in the financial sector has been demonstrated in light of Aguas de Antofagasta's management. The affiliate of EPM in Chile successfully made another incursion into the Chilean capital market by awarding bonds worth USD 175.9 million.

The reprofiling strategy for the debt continues with this issuance, in order to face the organization's challenges on a level of investments and obligations with their stakeholders.

For the CEO of Aguas Antofagasta, Carlos Mario Méndez, this placement is a reflection of the credibility investors maintain in their operational management. "I must highlight the relevance of this issuance, taking into account the slow recovery of the economies in the current context, in which uncertainty on a global level and the social situation in Chile persist," indicated the CEO.

Just like the first issuance carried out in December 2020, the operation was performed in two lines - a short-term line with final maturity in 2025 and a long-term line with maturity in 2033.

The awarding of bonds performed this Friday, May 14, 2021, received orders from various groups of investors. A large part of them had already participated in the first issuance, among which insurance companies, banks, pension funds, mutual funds, investment funds and brokerage firms stand out.



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The affiliate in Chile, Aguas Antofagasta, highlights that, once again, it received support from the Company's investors in times there is still volatility in the market due to the uncertainty of the economy as a result of the COVID-19 pandemic.

The bond issuance received an AA risk rating on the local level, which is the same as the company's rating, from Fitch Ratings and Humphreys.