

Attachment

Relevant Information

"After having obtained ECONSSA's authorization EPM Group closed acquisition of 100% of shares of Aguas de Antofagasta S.A. through its Chilean subordinate companies Inversiones y Asesorías Hanover S.A. and Inversiones y Asesorías Pascua S.A."

EPM Group closed purchase transaction for 100% of shares issued by Aguas de Antofagasta S.A. (ADASA) through Chilean subordinate companies established for that purpose; the transaction took place after obtaining authorization of Empresa Concesionaria de Servicios Sanitarios S.A. (ECONSSA) – a requirement for the acquisition.

ECONSSA is the sanitation services concessionaire that in 2003 transferred to ADASA S.A., as private company and for 30 years, the exploitation rights derived from the concession held by it. Since the main goal of ECONSSA is controlling compliance with the obligations established in the respective transfer contracts and supervising the infrastructure transferred on loan so that the new operators deliver quality services to the community, this organism should authorize the transfer of shares from ADASA S.A. to EPM Group.

ADASA S.A. started operations in December of 2003 and is engaged in operation, maintenance and administration of water and sewage systems in six municipalities of Antofagasta, a region of high growth and dynamism. The company owns the largest desalination facility in Latin America and is considered as one of the most relevant and best-performing utilities in Chile.

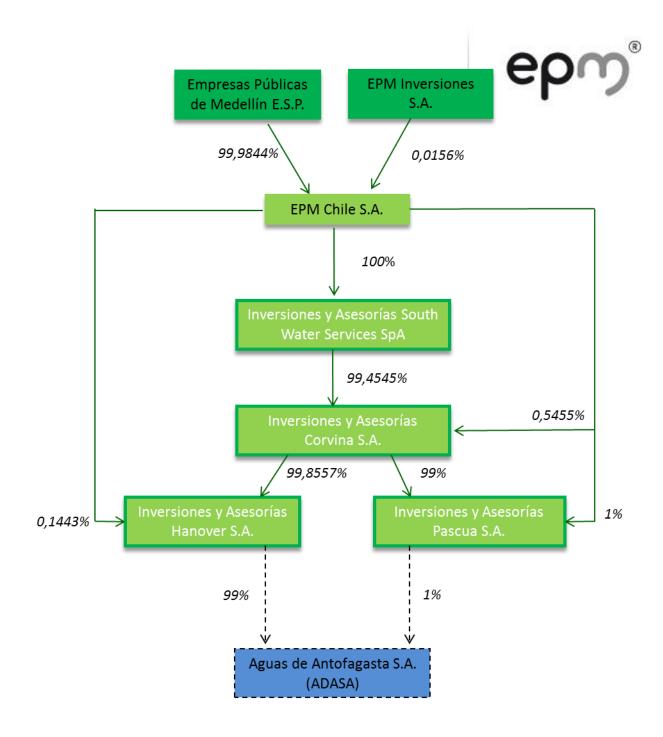
The acquisition for approximately USD 965 million was conducted through four new Chilean investment vehicles established to support the investment structure: Asesorías Hanover S.A., Inversiones y Asesorías Pascua S.A., Inversiones y Asesorías Corvina S.A. and Inversiones y Asesorías South Water Services SpA, all of which derive from EPM Chile S.A, a subsidiary of EPM E.S.P. existing in that country since 2013, as shown in the following image:











With this corporate structure EPM is seeking maximum financial efficiency since these are vehicles subject to the defined strategy's own dynamics.





